



GLOBAL OFFSHORE SERVICES LIMITED

Regd. Office: 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai 400 001.

CIN NO. : L61100MH1976PLC019229

NOTICE

Notice is hereby given that an Extra Ordinary General Meeting of the Members of the Company will be held on **Monday, 11th November, 2024**, at **11.30 a.m.** IST at the "deemed" venue of 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai 400001 through Video Conferencing ("VC")/ Other Audio-Visual means ("OAVM") to transact the following business:

Special Business:

1. To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution :

Increase in the authorised equity share capital and alteration of the capital clause of the memorandum of association of the Company:

To consider and if thought fit, to pass the following resolution, with or without modifications, as an Ordinary Resolution :

"RESOLVED THAT pursuant to the provisions of Section 13, Section 61 and all other applicable provisions, if any, under the Companies Act, 2013 read with applicable rules notified thereunder ("Act") (including any statutory amendments, modification(s) or re-enactment(s) thereof for the time being in force), enabling provisions of the Memorandum of Association and Articles of Association of Global Offshore Services Limited (GOSL) ("Company") and the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), or any other applicable laws for the time being in force and subject to all other necessary approvals, permissions, consents and sanctions, if required, of concerned statutory, regulatory and other appropriate authorities, if any, the consent of the members of the Company be and is hereby accorded to increase the Authorised Share capital of the Company from INR 35,00,00,000/- (Indian Rupees Thirty Five Crores Only) divided into 3,20,00,000 (Three Crores Twenty Lakhs) equity shares of INR 10/- (Indian Rupees Ten Only), 1,50,000 (One Lakh Fifty Thousand) cumulative convertible preference shares of Rs.100/- (Rupees Hundred Each) and 1,50,000 (One Lakh Fifty Thousand) cumulative Redeemable Preference Shares of Rs 100/- (Rupees Hundred Each) each to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) divided into 4,70,00,000 (Four Crore Seventy Lakhs) equity shares of INR 10/- (Indian Rupees Ten Only) each, 1,50,000 (One Lakh Fifty Thousand) cumulative convertible preference shares of Rs 100/- (Rupees Hundred Each) and 1,50,000 (One Lakh Fifty Thousand) cumulative Redeemable Preference Shares of Rs 100/- (Rupees Hundred Each) each by creation and addition of additional 1,50,00,000 (One Crore Fifty Lakh) equity shares of INR 10/- (Indian Rupees Ten Only) each in the existing Authorised equity share capital of the Company.

"RESOLVED FURTHER THAT the Memorandum of Association of the Company be and is hereby altered by substituting the existing Clause IV(a) thereof by the following new Clause IV(a) as under:

- a) The Authorised Share Capital of the Company is Rs.50,00,00,000/- (Rupees Fifty Crores) divided into 4,70,00,000 (Four Crore Seventy Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each, 1,50,000 (One Lakh Fifty Thousand) cumulative convertible preference shares of Rs 100/- (Rupees Hundred Each) and 1,50,000 (One Lakh Fifty Thousand) cumulative Redeemable Preference Shares of Rs 100/- (Rupees Hundred Each) each".

RESOLVED FURTHER THAT Mr. Aditya A. Garware - Chairman, Mr. M. M. Honkan - Whole-Time Director of the Company, Mr. Ashesh Chandarana - Company Secretary & President – Legal & Admin. and Mr. Pradeep S. Shah - Chief Financial Officer of the Company, be and are hereby authorized severally to sign and submit required e-forms with the Registrar of Companies, Ministry of Company Affairs, and to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolution."

2. **To consider and if thought fit, to pass, with or without modification/s, the following resolution as a Special Resolution:**

Issue of 4,30,000 Warrants to proposed allottees pursuant to the provisions of Section 42 & 62 of the Companies Act 2013 to Promoters and their relatives

“RESOLVED THAT pursuant to Sections 23(1)(b), 42, 62(1)(c) and other applicable Provisions, if any, of the Companies Act 2013 (“**ACT**”) (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made under the act (including any statutory modification(s) or re-enactment(s) to each for the time being in force), the enabling Provisions of the Memorandum of Association and Articles of Association of the Company, and in accordance with the Securities & Exchange Board of India (Listing Obligations & Disclosures Requirements) Regulations, 2015 (“**SEBI LODR**”), the Guidelines/Regulations for Preferential Issues contained in the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI (ICDR REGULATIONS)**”) Reserve Bank of India or rules framed thereunder (RBI) if applicable, as amended from time to time, and subject to any other applicable Laws, Rules, Regulations, Circulars, Notifications, Clarifications, Guidelines issued by the Securities And Exchange Board of India (“**SEBI**”) and/ or any other Statutory or Regulatory Authorities, including the Stock Exchanges where the Shares of the Companies are listed (“**STOCK EXCHANGES**”), or any other Government and/ or Regulatory Authorities and Departments, if any, (hereinafter singly or collectively referred to as “**Applicable Regulatory Authorities**”) and to the extent necessary and subject to such Approvals / Permissions/ Consents/ Sanctions as may be necessary or required from applicable Regulatory Authorities (including the Stock Exchanges) and further subject to such terms, conditions, alterations, corrections, changes, variations and/or modifications as may be prescribed or imposed by the applicable Regulatory Authorities while granting any such approvals, permissions, consents and sanctions, which may be accepted by or agreed to by the Board of Directors of the Company (the “**BOARD**”, which expression shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its Powers including the Power conferred by this Resolution), the Consent and Approval of the Members of the Company be and is hereby accorded to issue, offer and allot from time to time, in one or more tranches and upon such terms and conditions as may be deemed appropriate by the Board, upto 4,30,000 Warrants, each convertible into an equivalent number of Equity Shares of the Company of face value of Rs.10/- each (“**Warrants**”) [at a price of Rs.92/- (Rupees Ninety Two Only) per Warrant (“**WARRANTS ISSUE PRICE**”), aggregating to Rs.3,95,60,000/- (Rupees Three Crore Ninety Five Sixty Thousand), warrants may be exercised in one or more tranches during the period commencing from the date of Allotment of the Warrants until the expiry of 18 (Eighteen) Months to the following Promoters and all eligible Allottee(s)] (“**PROPOSED PROMOTER ALLOTTEES / PROMOTER WARRANT HOLDERS**”), by way of a Preferential Issue in accordance with the terms of the Shares/Warrants set out herein and on such terms and conditions as set out herein, subject to applicable Law and Regulations, as the Board may determine and without requiring any further approval or consent from the Members,

SR. NO.	PARTICULARS	NO. OF WARRANTS	TOTAL CONSIDERATION (IN RUPEES)
1.	Mr. Aditya Ashok Garware.	325000	2,99,00,000
2.	Mrs. Sushma Ashok Garware.	105000	96,60,000
	TOTAL	430000	3,95,60,000

RESOLVED FURTHER THAT the relevant date for the purpose of pricing of the issue of the Warrants and also the Shares upon conversion of Warrants in accordance with SEBI Regulations shall be 11th October, 2024 being 30 days prior to 11th November, 2024 (i.e. the 30th day prior to the date on which the meeting of the General Body of Shareholders is to be held in terms of Section 62 of the Companies Act 2013 to consider the proposed issue);

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants shall be subject to the following terms and conditions: the Promoter Warrant Holders shall, subject to the SEBI (ICDR) Regulations and other applicable Rules, Regulations and Laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written Notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly, without any further approval of the Members, issue and allot the corresponding number of Equity Shares of face value of RS.10/- each to the concerned Promoter Warrant Holders, subject to receipt of the relevant Warrant exercise by the Promoter Warrant Holder to the designated Bank Account of the Company.

- a. Minimum 25% of the Issue Price i.e Rs.23/- per Warrant to be paid on the date of allotment of Warrant and the balance 75% of the Issue price i.e. Rs.69/- per Warrant shall be payable latest by the Date on exercise of Warrant..
- b. The proposed Warrants shall be issued and allotted by the Company to the proposed Promoter Warrant Holders within a period of 15 days from the date of passing of this Resolution provided that where the issue and allotment of the proposed Warrants is pending on account of pendency of any approval for such issue and allotment by any Regulatory Authority, the issue and Allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals, if any.
- c. The Equity Shares to be allotted on exercise of Warrants shall be in dematerialized form and shall be subject to the Provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari passu in all respects, with the then existing Equity Shares of the Company, including payment of Dividend and Voting Rights.
- d. The Company shall procure the Listing and Trading approvals for the allotted Equity Shares to be issued and allotted to the Warrant Holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with applicable SEBI Regulations and all other applicable Laws, Rules and Regulations.
- e. The Warrants shall not carry any Voting rights until they are converted into Equity Shares and the Warrants by itself, until exercised and converted into Equity Shares, shall not give the Promoter Warrant Holders any rights with respect to that of any Equity Shareholder of the Company, except to the extent that the Warrant Holders shall be entitled to Dividend on the allotted Equity Shares from the date of allotment of the allotted Equity Shares in the year in which the Dividend is declared, if any and on such other terms and conditions, as the Board may deem appropriate in its absolute discretion
- f. In the event that a Promoter Warrant Holder does not exercise the Warrants within a period of 18 (Eighteen Months) from the date of allotment of such Warrants, the unexercised Warrants along with the rights attached thereto shall expire and/ or lapse and the amount paid by the Warrant Holders on such Warrants shall stand forfeited by the Company.
- g. The price determined above and the number of Equity Shares to be allotted on exercise of Warrants shall be subject to appropriate adjustments as permitted under the Rules, Regulations and Laws, as applicable from time to time.
- h. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger/ realignment/ merger, rights issue or undertakes consolidation/ sub-division/ re-classification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations, from time to time.
- i. The allotment of Equity Shares pursuant to exercise of Warrants shall be completed within a period of 15 days from the date of such exercise by the respective Promoter Allottee.
- j. The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be subject to a lock-in for a period as prescribed under the SEBI (ICDR) Regulations, from time to time.
- k. Any other terms and conditions of the issue of the Warrants and allotted Equity Shares, as the Board may deem appropriate.

RESOLVED FURTHER THAT for giving effect to this Resolution, the Board be and is hereby jointly and severally authorized on behalf of the Company to do all such acts, deeds, matters and things and take all such steps and actions and give such directions as the Board may, in its absolute discretion, deem necessary, expedient, usual, proper or incidental and to settle any questions or doubts that may arise from time to time in this regard, including without limitation to the following:

- (I) To issue and allot Warrants, and thereafter allotment of Equity Shares further to exercise of the Warrants,
- (II) Effecting any modifications to the foregoing (including to determine, vary, modify, or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants),
- (III) To negotiate, finalise, enter into, execute all necessary contracts, arrangements, documents, form filings with the Registrar of Companies, National Securities Depository Limited, Central Depository Services (India) Limited and/or

such other authorities as may be necessary for the purposes, applications to the applicable Regulatory Authorities, like applications to the Stock Exchanges for obtaining in-principle approval for the Warrants to be allotted and for obtaining listing approval and trading approval for the Equity Shares to be allotted upon conversion of the Warrants.

- (IV) To vary, modify or alter any of the relevant terms and conditions, attached to the Warrants to be allotted to the Promoter Warrant Holders and to effect any modifications, changes, variations, alterations, additions and/or deletions to the said Preferential Issues, as may be required by any applicable Regulatory Authority involved in or concerned with the issue and allotment of the Warrants,
- (V) To resolve and settle any matter, question, difficulty, dispute or doubt whatsoever that may arise, including without limitation in connection with the issuance and allotment of the Warrants and the Equity Shares to be allotted pursuant to conversion of the warrants, without requiring any further approval of the members, and utilization of proceeds thereof, and take all steps and decisions in this regard and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the board in its absolute discretion shall deem fit;
- (VI) To issue clarifications on the offer, issue and allotment of the Equity Shares to be allotted pursuant to the conversion of the Warrants and listing of the Equity Shares to be allotted pursuant to the conversion of the Warrants on the Stock Exchanges, without limitation, as per the terms and conditions of the SEBI (ICDR) Regulations, SEBI Listing Regulations, and other applicable guidelines, Rules and Regulations;
- (VII) To execute the necessary documents and enter into contracts, arrangements, agreements, documents (including for appointment of Agencies, Consultants, Intermediaries and Advisors for the issuance of Warrants, Equity Shares to be allotted pursuant to the conversion of the Warrants and Listing and Trading of Equity Shares issued on exercise of Warrants on a private placement basis),
- (VIII) To undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this Resolution in accordance with applicable law and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing, and the decision of the board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers conferred upon it by the aforesaid Resolutions to any Director(s), Committee(s), Executive(s), Officer(s), Company Secretary or Authorized Signatory(ies) to give effect to this Resolution, including execution of any documents on behalf of the Company and to represent the Company before any Governmental or Regulatory Authorities and to appoint any Professional Advisors, Bankers, Consultants, to give effect to this Resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.

RESOLVED FURTHER THAT copies of the Resolution certified to be true by any one of Mr. M. M. Honkan – Whole-Time Director or Mr. A.C. Chandarana – Company Secretary & President – Legal & Admin. or Mr. P.S. Shah – Chief Financial Officer be furnished to such person as may be required and they may be requested to act thereupon”

3. To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

Issue of 69,29,750 Shares and 3,39,500 Warrants, convertible into equity shares of the Company on preferential basis to certain identified Non-Promoters.

“RESOLVED THAT pursuant to Sections 23(1)(b), 42, 62(1)(c) and other applicable Provisions, if any, of the Companies Act 2013 (“**ACT**”) (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made under the act (including any statutory modification(s) or re-enactment(s) to each for the time being in force), the enabling Provisions of the Memorandum of Association and Articles of Association of the Company, and in accordance with the Securities & Exchange Board of India (Listing Obligations & Disclosures Requirements) Regulations, 2015 (“**SEBI LODR**”), the Guidelines/Regulations for Preferential Issues contained in the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI (ICDR REGULATIONS)**”), as amended from time to time, and subject to any other applicable Laws, Rules, Regulations, Circulars, Notifications, Clarifications, Guidelines issued by the Securities And Exchange Board Of India (“**SEBI**”) and/ or any other Statutory or Regulatory Authorities, including the Stock Exchanges where the Shares of the Companies are listed (“**STOCK EXCHANGES**”), Reserve Bank of India or rules framed thereunder (RBI) if applicable or any other Government and/ or

Regulatory Authorities and Departments, if any, (hereinafter singly or collectively referred to as “**Applicable Regulatory Authorities**”) and to the extent necessary and subject to such Approvals / Permissions/ Consents/ Sanctions as may be necessary or required from applicable Regulatory Authorities (including the Stock Exchanges) and further subject to such terms, conditions, alterations, corrections, changes, variations and/or modifications as may be prescribed or imposed by the applicable Regulatory Authorities while granting any such approvals, permissions, consents and sanctions, which may be accepted by or agreed to by the Board of Directors of the Company (the “**BOARD**”, which expression shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its Powers including the Power conferred by this Resolution), the Consent and Approval of the Members of the Company be and is hereby accorded to issue, offer and allot from time to time, in one or more tranches and upon such terms and conditions as may be deemed appropriate by the Board, upto 69,29,700 Equity Shares of Rs. 10/- each and 3,39,500 Warrants, each convertible into an equivalent number of Equity Shares of the Company of face value of Rs 10/-] each (“**Warrants**”) [at a price of Rs 92/- (Rupees Ninety Two Only) per Share and per Warrant (**SHARE AND WARRANTS ISSUE PRICE**)], aggregating to Rs. 66,87,71,000 (Sixty Six crores eighty seven lakhs seventy one thousand), which may be exercised in one or more tranches during the period commencing from the date of Allotment of the Warrants until the expiry of 18 (Eighteen) Months to the following Non Promoters and all eligible Allottee(s)] (“**PROPOSED NON-PROMOTER ALLOTTEES/ NON-PROMOTER SHARES AND WARRANT HOLDERS**”), by way of a Preferential Issue in accordance with the terms of the Warrants set out herein and on such terms and conditions as set out herein, subject to applicable Law and Regulations, as the Board may determine and without requiring any further approval or consent from the Members :

SR. NO.	NAME OF PROPOSED NON-PROMOTER ALLOTTEE	NO. OF SHARES TO BE ALLOTTED	NO. OF WARRANTS TO BE ALLOTTED	TOTAL CONSIDERATION (IN RUPEES)
1.	DSG SHIP SERVICES PVT LTD	NIL	77,500	71,30,000
2.	PAM SECURITIES PVT LTD	NIL	105,000	96,60,000
3.	BANARAS TRADING PVT LTD	NIL	77,500	71,30,000
4.	SHRI KRISHNA WELFARE TRUST	NIL	52,500	48,30,000
5.	USHA POTNIS	NIL	16000	14,72,000
6.	KASHMIRA WADEKAR	NIL	11,000	10,12,000
7.	KESHAV PORWAL	100,000	NIL	92,00,000
8.	VAIBHAV HARESH SHAH	200,000	NIL	1,84,00,000
9.	DIPAKKUMAR GAMANLAL MEHTA	200,000	NIL	1,84,00,000
10.	SHRI ABHISHEK BACHHAWAT - HUF	100,000	NIL	92,00,000
11.	SUDHIR KUMAR BACHHAWAT - HUF	100,000	NIL	92,00,000
12.	RUPALI BACHHAWAT	100,000	NIL	92,00,000
13.	J V ATHAVALE - HUF	25,000	NIL	23,00,000
14.	PRAMOD KUMAR SARAF	5,00,000	NIL	4,60,000
15.	DEEPA BAGLA FINANCIAL CONSULTANTS PVT LTD	5,00,000	NIL	4,60,000
16.	ASHA CHOKHANY	50,000	NIL	46,00,000
17.	SAHIL JAIN	200,000	NIL	1,84,00,000
18.	VAIBHAV AGRAWAL	100,000	NIL	92,00,000
19.	JULIE AGRAWAL	100,000	NIL	92,00,000
20.	KAKADIA HASMUKH	25,000	NIL	23,00,000
21.	SANJAY KAKADIA	25,000	NIL	23,00,000
22.	RAKESH KUMAR MIDHA	50,000	NIL	46,00,000
23.	ARCHANA M SARDANA	50,000	NIL	46,00,000
24.	M/S PADMAVATI FINANCE & INVESTMENTS	25,000	NIL	23,00,000

SR. NO.	NAME OF PROPOSED NON-PROMOTER ALLOTTEE	NO. OF SHARES TO BE ALLOTTED	NO. OF WARRANTS TO BE ALLOTTED	TOTAL CONSIDERATION (IN RUPEES)
25.	PARSHVA SANGHVI	15,000	NIL	13,80,000
26.	JINAY HANISH SANGHVI	15,000	NIL	13,80,000
27.	RANU PARWAL	50,000	NIL	46,00,000
28.	AJAY KAILAS PAWAR	200,000	NIL	1,84,00,000
29.	MAHEK KETAN KAMDAR	15,000	NIL	13,80,000
30.	TEJAL KETAN KAMDAR	15,000	NIL	13,80,000
31.	VED KETAN KAMDAR	15,000	NIL	13,80,000
32.	VYOM KETAN KAMDAR	15,000	NIL	13,80,000
33.	SHILPA SANJAY SHAH	50,000	NIL	46,00,000
34.	NISHANT P WASHA	100,000	NIL	92,00,000
35.	RAM CHANDER BANARSI DASS	100,000	NIL	92,00,000
36.	NURANI PADMANABHAN S	20,000	NIL	18,40,000
37.	ABHAY D SHAH	45,000	NIL	41,40,000
38.	ABHISHEK SUDHIR KUMAR BACHHAWAT	100,000	NIL	92,00,000
39.	MEET VIPULKUMAR SHAH	50,000	NIL	46,00,000
40.	MANJU A JAIN	40,000	NIL	36,80,000
41.	VELANI KAVYABEN VIRAJ	50,000	NIL	46,00,000
42.	PRATEEK AGARWAL	35,000	NIL	32,20,000
43.	AKANKSHA NARULA	20,000	NIL	18,40,000
44.	ISHITA GIRI	25,000	NIL	23,00,000
45.	ICCHA MANGHNANI	25,000	NIL	23,00,000
46.	ENSHA CHHABRA	25,000	NIL	23,00,000
47.	AMIT ARORA	20,000	NIL	18,40,000
48.	OCULUS CAPITAL ALTERNATIVE INVESTMENT FUND - OCULUS CAPITAL GROWTH FUND	200,000	NIL	1,84,00,000
49.	VARSHA CHUGH	40,000	NIL	36,80,000
50.	NANDINI ARORA	1,80,000	NIL	1,65,60,000
51.	MBRD INVESTMENT	200,000	NIL	1,84,00,000
52.	ARYAN KHAN	100,000	NIL	92,00,000
53.	NITI MEHUL SHAH	100,000	NIL	92,00,000
54.	OSPREY CREDIT RESOURCES LTD	50,000	NIL	46,00,000
55.	MIHIR VIPUL SHAH	100,000	NIL	92,00,000
56.	DARSHAN NILESH DADIA	100,000	NIL	92,00,000
57.	SHREYAS J BACHHAWAT	50,000	NIL	46,00,000
58.	AARYAN J BACHHAWAT	50,000	NIL	46,00,000
59.	DINESH MOTILAL RATHOD	60,000	NIL	55,20,000
60.	MONEYCARE SECURITIES AND FINANCIAL SERVICES PVT LTD	50,000	NIL	46,00,000
61.	PRATIBHA KETAN KOTHIA	100,000	NIL	92,00,000
62.	PRITESH J RAJANI	50,000	NIL	46,00,000

SR. NO.	NAME OF PROPOSED NON-PROMOTER ALLOTTEE	NO. OF SHARES TO BE ALLOTTED	NO. OF WARRANTS TO BE ALLOTTED	TOTAL CONSIDERATION (IN RUPEES)
63.	KALPESH BABULAL SHAH	18,000	NIL	16,56,000
64.	SILVI SANGHVI NRE	18,000	NIL	16,56,000
65.	ALPABEN KULIN SHAH	18,000	NIL	16,56,000
66.	SHILABEN BHARATBHAI VORA	30,000	NIL	27,60,000
67.	GIRISH AMRUTLAL BHANDARI	50,000	NIL	46,00,000
68.	MILAN SHAH HUF	16,000	NIL	14,72,000
69.	ABHAY SHAILESHKUMAR DOSHI	18,000	NIL	16,56,000
70.	KOKILABEN RASIKLAL SANGHVI	18,000	NIL	16,56,000
71.	KIRANKUMAR DINESHKUMAR SIRIYA	18,000	NIL	16,56,000
72.	TUSHAR KIRTILAL VIRVADIA HUF	18,000	NIL	16,56,000
73.	PAYALBEN JIGAR MEHTA	18,000	NIL	16,56,000
74.	VIDHI VICKY SHAH	40,000	NIL	36,80,000
75.	VIPUL BHARTIA	25,000	NIL	23,00,000
76.	FINFINITE CONSULTING LLP	30,000	NIL	27,60,000
77.	ABHINAV B SINGHI	35,000	NIL	32,20,000
78.	VIPIN TEJAL PARMAR	58,000	NIL	53,36,000
79.	SUMIT BHANDARI	45,000	NIL	41,40,000
80.	RAVELLA SAILAJA	30,000	NIL	27,60,000
81.	VENKAYAMMA PALADUGU	30,000	NIL	27,60,000
82.	SATVIKA GADA	30,000	NIL	27,60,000
83.	BHAVYA SANNAREDDY	30,000	NIL	27,60,000
84.	PM INVESTMENT	200,000	NIL	1,84,00,000
85.	RAMASWAMY ANAND	100,000	NIL	92,00,000
86.	GAYATHRI RADHAKRISHNAN	100,000	NIL	92,00,000
87.	VIRAL KISHORKUMAR SHAH	30,000	NIL	27,60,000
88.	GIRISH ADVANI	35,000	NIL	32,20,000
89.	AMIT KUMAR AGARWAL	30,000	NIL	27,60,000
90.	ANAND AGARWAL	35,000	NIL	32,20,000
91.	VINEETH KUMAR ANCHALIA	60,000	NIL	55,20,000
92.	JAGRUTI PATEL	18,000	NIL	16,56,000
93.	SUNAINA AGARWAL	30,000	NIL	27,60,000
94.	RAHIL NIMISH CHOKSI	25,000	NIL	23,00,000
95.	SHRENIK JAIN	25,000	NIL	23,00,000
96.	MONIL BHALA	100,000	NIL	92,00,000
97.	ADITYA K. SHAH	30,000	NIL	27,60,000
98.	ABHISHEK GOYAL	25,000	NIL	23,00,000
99.	JATIN ASHOK KHANDWALA - HUF	50,000	NIL	46,00,000
100.	SHINAL D DHARU	50,000	NIL	46,00,000
101.	ZAVERBEN POPATLAL GALA	35,000	NIL	32,20,000

SR. NO.	NAME OF PROPOSED NON-PROMOTER ALLOTTEE	NO. OF SHARES TO BE ALLOTTED	NO. OF WARRANTS TO BE ALLOTTED	TOTAL CONSIDERATION (IN RUPEES)
102.	SAUMIL M DAWLATJADA	35,000	NIL	32,20,000
103.	CONFIDO CAPITAL ADVISORS PRIVATE LIMITED	100,000	NIL	92,00,000
104.	WINDMILL INVESTMENT HOLDINGS LIMITED	40,000	NIL	36,80,000
105.	KASHMIRA WADEKAR	21,250	NIL	19,55,000
106.	SAROJ HARSHAD SHETH	54,000	NIL	49,68,000
107.	MAHAVIR KUMAR	22,500	NIL	20,70,000
108.	AKSHITA JAIN	25,000	NIL	23,00,000
109.	SANJEEV SHIVKUMAR KHANNA	43,500	NIL	40,02,000
110.	AVAN INVESTMENTS	50,000	NIL	46,00,000
111.	USHA POTNIS	42,500	NIL	39,10,000

RESOLVED FURTHER THAT the relevant date for the purpose of pricing of the issue of the Shares and Warrants and also the Shares upon conversion of Warrants in accordance with SEBI Regulations shall be 11th October, 2024 being 30 days prior to 11th November, 2024 (i.e. the 30th day prior to the date on which the meeting of the General Body of Shareholders is to be held in terms of Section 62 of the Companies Act 2013 to consider the proposed issue);

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Shares and Warrants shall be subject to the following terms and conditions: [the Non-Promoter Shareholders and Warrant Holders shall, subject to the SEBI (ICDR) Regulations and other applicable Rules, Regulations and Laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written Notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly, without any further approval of the Members, issue and allot the corresponding number of Equity Shares of face value of Rs 10/- each to the concerned Non-Promoter Warrant Holders, subject to receipt of the relevant Warrant exercise by the Non Promoter Warrant Holder to the designated Bank Account of the Company.

- (i) Full amount of Rs.92/- per Share to be paid for allotment of Shares and in case of Warrants minimum 25% of the Issue Price i.e. Rs 23/- per Warrant to be paid on the date of allotment of Warrant and the balance 75% of the Issue price i.e. Rs 69/- per Warrant shall be payable latest by the Date on exercise of Warrant.
- (ii) The proposed Shares and Warrants and shall be issued and allotted by the Company to the proposed Non-Promoter Share Holders and Warrant Holders within a period of 15 days from the date of passing of this Resolution provided that where the issue and allotment of the proposed Shares and Warrants is pending on account of pendency of any approval for such issue and allotment by any Regulatory Authority, the issue and Allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals, if any.
- (iii) The Equity Shares, Warrant and the Shares to be allotted on exercise of Warrants shall be in dematerialized form and shall be subject to the Provisions of the Memorandum of Association and Articles of Association of the Company and shall rank *pari passu* in all respects, with the then existing Equity Shares of the Company, including payment of Dividend and Voting Rights.
- (iv) The Company shall procure the Listing and Trading approvals for the allotted Equity Shares and the Shares to be issued and allotted to the Warrant Holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with applicable SEBI Regulations and all other applicable Laws, Rules and Regulations.
- (v) The Warrants shall not carry any Voting rights until they are converted into Equity Shares and the Warrants by itself, until exercised and converted into Equity Shares, shall not give the Non-Promoter Warrant Holders any rights with respect to that of any Equity Shareholder of the Company, except to the extent that the Warrant Holders shall be entitled to Dividend on the allotted Equity Shares from the date of allotment of the allotted Equity Shares in the year in which the Dividend is declared and on such other terms and conditions, as the Board may deem appropriate in its absolute discretion.

- (vi) In the event that a Non-Promoter Warrant Holder does not exercise the Warrants within a period of 18 (Eighteen Months) from the date of allotment of such Warrants, the unexercised Warrants along with the rights attached thereto shall expire and/or lapse and the amount paid by the Warrant Holders on such Warrants shall stand forfeited by the Company.
- (vii) The price determined above and the number of Equity Shares and the Equity Shares to be allotted on exercise of Warrants shall be subject to appropriate adjustments as permitted under the Rules, Regulations and Laws, as applicable from time to time.
- (viii) The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger/ realignment/ merger, rights issue or undertakes consolidation/ sub-division/ re-classification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations, from time to time.
- (ix) The allotment of Equity Shares pursuant to exercise of Warrants shall be completed within a period of 15 days from the date of such exercise by the respective Non Promoter Allottee.
- (x) The Shares and Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be subject to a lock-in for a period as prescribed under the SEBI (ICDR) Regulations, from time to time.
- k Any other terms and conditions of the issue of the Warrants and allotted Equity Shares, as the Board may deem appropriate.

RESOLVED FURTHER THAT for giving effect to this Resolution, the Board be and is hereby jointly and severally authorized on behalf of the Company to do all such acts, deeds, matters and things and take all such steps and actions and give such directions as the Board may, in its absolute discretion, deem necessary, expedient, usual, proper or incidental and to settle any questions or doubts that may arise from time to time in this regard, including without limitation to the following:

- i] To issue and allot Shares and Warrants, and thereafter allotment of Equity Shares further to exercise of the Warrants.
- ii] Effecting any modifications to the foregoing (including to determine, vary, modify, or alter any of the terms and conditions of the Shares and Warrants including deciding the size and timing of any tranche of the Warrants),
- iii] To negotiate, finalise, enter into, execute all necessary contracts, arrangements, documents, form filings with the Registrar of Companies, National Securities Depository Limited, Central Depository Services (India) Limited and/or such other authorities as may be necessary for the purposes, applications to the applicable Regulatory Authorities, like applications to the Stock Exchanges for obtaining in-principle approval for the Shares and the Warrants to be allotted and for obtaining listing approval and trading approval for the Equity Shares to be allotted upon conversion of the Warrants.
- iv] To vary, modify or alter any of the relevant terms and conditions, attached to the Warrants to be allotted to the Non-Promoter Warrant Holders and to effect any modifications, changes, variations, alterations, additions and/ or deletions to the said Preferential Issues, as may be required by any applicable Regulatory Authority involved in or concerned with the issue and allotment of the Warrants,
- v] To resolve and settle any matter, question, difficulty, dispute or doubt whatsoever that may arise, including without limitation in connection with the issuance and allotment of the Shares and Warrants and the Equity Shares to be allotted pursuant to conversion of the warrants, without requiring any further approval of the members, and utilization of proceeds thereof, and take all steps and decisions in this regard and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the board in its absolute discretion shall deem fit;
- vi] To issue clarifications on the offer, issue and allotment of the Equity Shares and Equity Shares to be allotted pursuant to the conversion of the Warrants and listing of the Equity Shares to be allotted pursuant to the conversion of the Warrants on the Stock Exchanges, without limitation, as per the terms and conditions of the SEBI (ICDR) Regulations, SEBI Listing Regulations, and other applicable guidelines, Rules and Regulations;

- vii] To execute the necessary documents and enter into contracts, arrangements, agreements, documents (including for appointment of Agencies, Consultants, Intermediaries and Advisors for the issuance of Warrants, Equity Shares to be allotted pursuant to the conversion of the Warrants and Listing and Trading of Equity Shares issued on exercise of Warrants on a private placement basis),
- viii] To undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this Resolution in accordance with applicable law and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing, and the decision of the board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers conferred upon it by the aforesaid Resolutions to any Director(s), Committee(s), Executive(s), Officer(s), Company Secretary or Authorized Signatory(ies) to give effect to this Resolution, including execution of any documents on behalf of the Company and to represent the Company before any Governmental or Regulatory Authorities and to appoint any Professional Advisors, Bankers, Consultants, to give effect to this Resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.

RESOLVED FURTHER THAT copies of the Resolution certified to be true by any one of Mr. M. M. Honkan – Whole-Time Director or Mr. A.C. Chandarana – Company Secretary & President – Legal & Admin. or Mr. P,S, Shah – Chief Financial Officer be furnished to such person as may be required and they may be requested to act thereupon”

By order of the Board
for **Global Offshore Services Limited**

Regd. Office :
3rd floor, Prospect Chambers,
Fort, Mumbai 400 001,

Sd/-
Mukund M. Honkan
Whole-Time Director

Place : Mumbai
Date : 16.10.2024

NOTES :

1. Ministry of Corporate Affairs (“MCA”) vide its circular dated May 5, 2020 read together with circulars dated April 8, 2020 and April 13, 2020 collectively referred to as “MCA Circulars”) permitted convening the General Meeting (“EGM” / “meeting”) through Video Conferencing (“VC”) or other Audio Visual Means (“OAVM”), without the physical presence of the Members at a common venue. In accordance with the MCA Circulars, provisions of the Companies Act, 2013 (‘the Act’) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the EGM of the Company is being held through VC / OAVM. The deemed venue for the EGM shall be the Registered Office of the Company.
2. Since the EGM will be held through VC/ OAVM, the route map of the venue of the meeting is not annexed hereto.
3. DISPATCH OF NOTICE OF EXTRA-ORDINARY GENERAL MEETING THROUGH ELECTRONIC MODE ONLY:
In compliance with the MCA Circulars and SEBI Circular dated May 12, 2020, Notice of the EGM is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. Members may note that the Notice of Extra-Ordinary General Meeting will also be available on the Company’s website www.globaloffshore.in, website of the Stock Exchange, i.e., BSE Limited : www.bseindia.com.
4. For receiving all communication from the Company electronically:
 - a) Members holding shares in physical mode and who have not registered / updated their email address with the Company are requested to register / update the same by writing to the Registrar & Share Transfer Agent with details of Folio Number and attaching a self- attested copy of PAN Card to Bigshare email : lawoo@bigshareonline.com.
 - b) Members holding shares in dematerialised mode are requested to register / update their email addresses with their relevant Depository Participant.
5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-voting’s agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.
6. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on first come first served basis.
7. The attendance of the members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
8. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or Body Corporate can attend the EGM through VC/OAVM and cast their votes through e-voting.

In line with the Ministry of Corporate Affairs (MCA) Circular No.17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at www.globaloffshore.in. The Notice can also be accessed from the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com. The EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EGM) i.e. www.evoting@cdslindia.com.

THE INSTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on Friday, 08th November, 2024 and ends on Sunday, 10th November, 2024. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 31ST October, 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none">1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & New System Myeasi Tab.2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.3) If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL Depository	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nSDL.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nSDL.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nSDL.com/SecureWeb/IdeasDirectReq.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nSDL.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository

i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cDSLindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nSDL.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on "Shareholders" module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (vi) After entering these details appropriately, click on "SUBMIT" tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; investorredressal@globaloffshore.in (designated email address by company) , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM/EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance 10 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/AGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM/AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/ DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective **Depository Participant (DP)**
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.
4. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

EXPLANATORY STATEMENT PURSUANT TO SECTION 101(2) OF THE COMPANIES ACT 2013

Item Nos. 1 :

In view of the expansion plans of the Company, the Share Capital of the Company may be required to enhance in the near future. In order to enable the Board of Directors to issue and allot further Equity Shares as and when decided, it is proposed to increase the Authorised Share Capital from Rs.35 Crores (Rupees Thirty Five Crores) to Rs.50 crores (Rupees Fifty Crores).

Consequent to the increase in the Authorised Share Capital, Clause IV(a) of the Memorandum of Association needs to be altered.

Copy of Memorandum of Association and Articles of Association is available at the Registered Office of the Company for inspection by any Member on any working day between 2.00 p.m. to 4.00 p.m.

The Resolution proposed under item No.1 is commended for approval of Members.

None of the Directors, Key Managerial Personnel's and their relatives shall be deemed to be interested in passing of the Resolution.

Item Nos. 2 & 3 :

With the Company being relatively debt free and two (2) assets on contract, which are due for renewal, we hope the same will be re-contracted and at a higher rate. Further, the Company's efforts to expand its operations with the acquisition of additional Vessels appears to be headed in the "right direction". The Company also proposes to upgrade one of the existing Vessels as a prerequisite to securing future contracts. For this purpose, it was proposed to infuse share capital by way of Preferential Allotment to a select group / individual of Promoter and Non-Promoter.

The Board of Directors of the Company ("**Board**"), at its meeting held on 16th October, 2024, subject to the approval by the shareholders in the General Meeting and receipt of requisite corporate and statutory approvals, and subject to the negotiations and execution of appropriate document(s) and fulfillment of condition(s) mentioned therein, has proposed to issue, offer and allot in one or more tranches and upon such terms and conditions as may be deemed appropriate by the Board, a maximum of 7,69,500 warrants ("**Warrants**") to the Non-Promoters and Promoters and their relatives, and a maximum of 69,29,750 Equity Shares ("**Equity**") to Non Promoters (including Bodies Corporate, Trust, and all eligible allottees) entitling all the Warrant holders to exercise an option to subscribe to 7,69,500 equity shares of the Company of Rs.10/- each ("**Allotted Equity Shares**"), which shares shall be equal to the number of Warrants that may be allotted to them for cash at a price of Rs. 92/- per share (face value of Rs.10/- each and premium of Rs.82/- per share) and the Allotted Equity Shares shall rank pari passu with the existing equity shares of the Company except to the extent that the Warrant holders shall be entitled to dividend on the Allotted Equity Shares from the date of allotment of the Allotted Equity Shares in the year in which the dividend is declared, on such other terms and conditions, as the Board may deem appropriate in its absolute discretion.

Both the Special Resolutions have been proposed under the provisions of Section 62 of the Companies Act 2013 in view of the fact that the Equity and Warrants will be offered to persons who may or may not be the existing Members.

A certificate from Practising Company Secretary certifying that the issue is being made in accordance with the provision of Section 163(2) of SEBI (ICDR) Regulations, 2018 and a copy of the same shall be placed before the general meeting and is also available at : <https://www.globaloffshore.in/pdf/investors/Practising%20Company%20Secretary%20Certificate%20under%20Regulation%202.pdf> under Regulation 163(2) of the SEBI ICDR. A copy of the same alongwith all other documents referred to above, shall be available for inspection for the members at the Registered Office of the Company between 2.00 p.m. and 4.00 p.m. on any Working Day till the date and time of conclusion of the Extra-Ordinary General Meeting.

The issue price computed on the basis of the SEBI Regulations is approximately Rs.90.22 per Equity Shares/Warrant. The tenure of the Warrants shall not exceed 18 months from the date of allotment of the Warrants.

Disclosures required to be made in the Explanatory Statement pursuant to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 are set out herein below:

I. The object of the issue through preferential offer:

As mentioned above, the funds raised from the proposed issue of Preferential Warrants will be utilized for the purposes of:

- i] Acquisition of Vessel
- ii] Up-gradation of existing Vessels.
- iii] Re-payment of unsecured loans ; and
- iv] General Corporate purposes and Working Capital.

II. Maximum number of Securities to be issued :

Sr. No.	Type of Security.	Number of Securities
1.	Equity Shares.	69,29,750 (Sixty Nine Lakhs Twenty Nine Thousand Seven Hundred Fifty)
2.	Warrants.	7,69,500 (Seven Lakhs Sixty Nine Thousand Five Hundred).

III. Basis of Justification of Price.

The issue price is arrived at in accordance with the Provisions of Chapter V, Part IV and Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018.

IV. Intention of the Promoters/Directors to subscribe to the offer:

The following members of the Promoters (including their Relatives intent to subscribe to the offer :

NAMES OF THE ALLOTTEES
Mr. Aditya Ashok Garware.
Mrs. Sushma Ashok Garware.

No Key Managerial Personnel or Senior Management of the Company intent to subscribe to the offer.

V. Proposed time frame within which the allotment shall be completed:

The allotment of Preferential Warrants is proposed to be completed within a maximum period of 15 days from the date of passing of the resolution at the Extra-Ordinary General Meeting, provided that when the allotment on preferential basis is pending on account of pendency of any approval(s) of any regulatory authority, wherever applicable, Central Government or otherwise, for such allotment, the allotment shall be completed within 15 days from the date of receipt of such last approval(s).

VI. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees.

Sr. No.	Name of proposed Allottee.	Identity of the Natural Person who are Ultimate Beneficial Owner (UBO) of the Proposed Allottees
1.	Shri. Krishna Welfare Trust.	i] Mr. Prakash T. Malap ; and ii] Mrs. Vipulata Tandel are Trustees of the Trust.
2.	DSG Ship Services Pvt. Ltd.	i] Mr. Chandrakant More, ii] Mr. Dwarkadas Bagri, iii] Mr. Pavithran Othayamangalam, iv] Mrs. Rakhi Guhathakurta and ; v] Mr. Sunil Dorkar.
3.	PAM Securities Pvt. Ltd.	i] Mr. Ajay Malpani, ii] Mrs. Nirmala Malpani, iii] Mr. Ajay Malpani H.U.F., iv] Ms. Priyanshi Malpani ; and v] Ms. Aayushi Malpani.
4.	Banaras Trading Pvt. Ltd.	i] Mr. Pavithran Othayamangalam, ii] Ms. Priyanshi Ajay Malpani ; and iii] Ms. Aayushi Ajay Malpani
5.	Deepa Bagla Financial Consultants Pvt. Ltd.	i] Ms. Deepa Bagla ; and ii] Mr. Ashish Bagla
6.	M/s. Padmavati Finance & Investments	i] Mr. Karan Rajesh Kothari, ii] Mr. Ayush Rajesh Kothari, iii] Mr. Nipun Vinod Kothari, iv] Mr. Viren Vasant Kothari, v] Mr. Tejas Suresh Kothari, vi] Mr. Dhirav Naresh Kothari, vii] Mr. Dhurmil Ashok Kothari ; and viii] Mr. Girish Dhirajmal Kothari
7.	Oculus Capital Alternative Investment Fund - Oculus Capital Growth Fund.	i] Mr. Mayauk Bajaj ; and ii] Mr. Ankit Sonkhiya
8.	MBRD Investment	i] Mr. Ritesh Dalmia ; and ii] Mr. Archit Dalmia
9.	Osprey Credit Resources Ltd.	i] Mr. Manishkumar Sursangji Thakor ii] Mr. Devangkumar Narendrakumar Sanghavi ; and iii] Mr. Bipin Vadilal Doshi
10.	Moneycare Securities And Financial Services Pvt. Ltd.	i] Mr. Manish Thakor, ii] Mr. Paresh Gandhi ; and iii] Ms. Hetal Gandhi
11.	Finfinite Consulting LLP	i] Ms. Khushali Gahlot ; and ii] Ms. Sadhna Jaiswal
12.	PM Investment	i] Mr. Bimla Bajaj.
13.	Confido Capital Advisors Private Limited	i] Mr. Pravin Baid ; and ii] Mr. Mohit Baid
14.	Windmill Investment Holdings Limited	i] Mr. Roman Werner Keckeis
15.	Avan Investments.	i] Mr. Aniket Agrawal, ii] Mr. Avichal Agrawal ; and iii] Mr. Prem Shankar Agrawal

The number of Preferential Shares/Warrants to be subscribed as mentioned herein above may be interchanged amongst the proposed allottees. However, the total number of Preferential Shares / Warrants to be allotted pursuant to these resolutions shall remain same.

VII. Percentage of Post-Preferential Issue Capital held by the Allottees

The Promoters, their Relatives Body Corporates and Individual Investors, have agreed to subscribe to the Preferential Shares and Warrants proposed to be issued are enclosed as per Annexure – I.

The existing promoters and management team will continue to remain in the management of the Company. There will be no change in the control of the Company. The control will continue to be with the existing Promoters.

VIII. Shareholding pattern before and after the offer on allotment of Warrants and on conversions of Warrants into Equity Shares :

PARTICULARS CATEGORY OF SHAREHOLDERS	PRE ISSUE		POST ISSUE	
	NO. OF SHARES HELD	% OF HOLDING	NO. OF SHARES HELD	% OF HOLDING
A. PROMOTERS HOLDING				
Indian Promoters	2588042	9.84	2693042	7.92
Bodies Corporate.	4294686	16.34	4294686	12.64
Individuals (NRI)	828353	3.15	1153353	3.39
Foreign Bodies Corporate.	1190745	4.53	1190745	3.50
Total A	8901826	33.86	9331826	27.45
B. NON PROMOTERS HOLDING				
Mutual funds and UTI	30500	0.12	30500	0.09
Banks.	10550	0.04	10550	0.03
Central Government /State Government.	160	0.00	160	0.00
FII/Foreign Portfolio Investors	71500	0.27	71500	0.21
Other Corporate Bodies	3337405	12.69	4869405	14.33
IEPF	311215	1.18	311215	0.92
NRIs	748497	2.85	748497	2.20
Indian Public.	12150662	46.22	17835412	52.47
Others – Trust	728978	2.77	781478	2.30
Total B	17389467	66.14	24658717	72.55
GRAND TOTAL - A + B	26291293	100.00	33990543	100.00

Presumptions :

- All Warrant Holders holding 7,69,500 Warrants will exercise their option for conversion into equity shares of the Company.
 - All the Preferential Warrants which were offered to the past allottees as well as the proposed allottees to be allotted in the present Preferential Allotment are fully subscribed to and allotted to them.
 - All the Warrants are, at the time of exercise of the option, held by the said proposed allottees respectively and that all the Warrants are exercised by them.
- IX. The Company undertakes that in view of SEBI Regulations, the Company shall re-compute the price of the specified securities, if required to do so.
- X. The Company undertakes that if any amount payable on account of re-computation of the price in terms of the SEBI Guidelines is not paid within the time stipulated in the SEBI Regulations, the specified securities shall continue to be locked in till the time such amount is paid by the allottees.

- XI. Current and proposed status of the Allottees Post the preferential issue are enclosed as per Annexure II.
- XII. None of Promoters or Directors are Willful Defaulter or fraudulent borrower and therefore disclosures specified in Schedule VI of SEBI (ICDR) Regulations, 2018 are NOT APPLICABLE.
- XIII. As the Shares and Convertible Warrants proposed to be allotted are issued at a price of Rs.92/- per warrant (including premium) i.e. Shares and Convertible Warrants are not issued for consideration other than cash, valuation report by an independent valuer in this regard is NOT APPLICABLE.

All the proposed allottees and their relatives shall be deemed to be interested to the extent of Warrants/Shares that may be allotted to them. None of the other Directors and Key Managerial Personnel's, their relatives, are interested in passing of the Resolutions.

A copy of the same alongwith all other documents referred to above, shall be available for inspection for the members at the Registered Office of the Company between 2.00 p.m. and 4.00 p.m. on any working day till the date and time of conclusion of the Extra-Ordinary General Meeting and the same shall also be placed before the shareholders at the Extra-Ordinary General Meeting.

The Board of Directors recommends to the Shareholders the Resolution Nos. 2 & 3 for approval.

By order of the Board
for **Global Offshore Services Limited**

Regd. Office :
3rd floor, Prospect Chambers,
Fort, Mumbai 400 001,

Sd/-
Mukund M. Honkan
Whole-Time Director

Place : Mumbai
Date : 16.10.2024

ANNEXURE - I
DETAILS OF POST PREFERENTIAL CAPITAL.

Sr. No.	Name of Proposed Allottee	Category	Pre-Issue Holding	% of holding	No. of securities proposed to be allotted	Post issue holding (on fully diluted basis)	% of holding
Warrants							
1	Mrs Sushma Ashok Garware	Promoter	23,24,133	8.84	1,05,000	24,29,133	7.15
2	Mr.Aditya Ashok Garware	Promoter	8,28,353	3.15	3,25,000	11,53,353	3.39
3	DSG Ship Services Pvt Ltd	Non-Promoter	2,67,850	1.02	77,500	3,45,350	1.02
4	Pam Securities Pvt Ltd	Non-Promoter	1,78,570	0.68	1,05,000	2,83,570	0.83
5	Banaras Trading Pvt Ltd	Non-Promoter	1,15,521	0.44	77,500	1,93,021	0.57
6	Shri Krishna Welfare Trust	Non-Promoter	7,28,977	2.77	52,500	7,81,477	2.3
7	Kashmira Wadekar	Non-Promoter	0	0	11,000	11,000	0.03
8	Usha Potnis	Non-Promoter	0	0	16,000	16,000	0.04
Equity Share							
9	Keshav Porwal	Non-Promoter	0	0	1,00,000	1,00,000	0.29
10	Vaibhav Haresh Shah	Non-Promoter	0	0	2,00,000	2,00,000	0.59
11	Dipakkumar Gamanlal Mehta	Non-Promoter	0	0	2,00,000	2,00,000	0.59
12	Shri Abhishek Bachhawat - Huf	Non-Promoter	0	0	1,00,000	1,02,450	0.30
13	Sudhir Kumar Bachhawat - Huf	Non-Promoter	2,557	0.01	1,00,000	1,02,557	0.30
14	Rupali Bachhawat	Non-Promoter	2,450	0.01	1,00,000	1,02,450	0.30
15	J V Athavale - Huf	Non-Promoter	1,997	0.01	25,000	26,997	0.08
16	Pramod Kumar Saraf	Non-Promoter	0	0	5,00,000	5,00,000	1.47
17	Deepa Bagla Financial Consultants Pvt Ltd	Non-Promoter	0	0	5,00,000	5,00,000	1.47
18	Asha Chokhany	Non-Promoter	0	0	50,000	50,000	0.15
19	Sahil Jain	Non-Promoter	0	0	2,00,000	2,00,000	0.59
20	Vaibhav Agrawal	Non-Promoter	0	0	1,00,000	1,00,000	0.29
21	Julie Agrawal	Non-Promoter	0	0	1,00,000	1,00,000	0.29
22	Kakadia Hasmukh	Non-Promoter	0	0	25,000	25,000	0.07
23	Sanjay Kakadia	Non-Promoter	0	0	25,000	25,000	0.07
24	Rakesh Kumar Midha	Non-Promoter	0	0	50,000	50,000	0.15
25	Archana M Sardana	Non-Promoter	0	0	50,000	50,000	0.15
26	M/S Padmavati Finance & Investments	Non-Promoter	0	0	25,000	25,000	0.07
27	Parshva Sanghvi	Non-Promoter	0	0	15,000	15,000	0.04
28	Jinay Hanish Sanghvi	Non-Promoter	0	0	15,000	15,000	0.04
29	Ranu Parwal	Non-Promoter	0	0	50,000	50,000	0.15
30	Ajay Kailas Pawar	Non-Promoter	0	0	2,00,000	2,00,000	0.59
31	Mahek Ketan Kamdar	Non-Promoter	0	0	15,000	15,000	0.04
32	Tejal Ketan Kamdar	Non-Promoter	0	0	15,000	15,000	0.04
33	Ved Ketan Kamdar	Non-Promoter	0	0	15,000	15,000	0.04
34	Vyom Ketan Kamdar	Non-Promoter	0	0	15,000	15,000	0.04
35	Shilpa Sanjay Shah	Non-Promoter	0	0	50,000	50,000	0.15
36	Nishant P Washa	Non-Promoter	0	0	1,00,000	1,00,000	0.29
37	Ram Chander Banarsi Dass	Non-Promoter	0	0	1,00,000	1,00,000	0.29

Sr. No.	Name of Proposed Allottee	Category	Pre-Issue Holding	% of holding	No. of securities proposed to be allotted	Post issue holding (on fully diluted basis)	% of holding
38	Nurani Padmanabhan S	Non-Promoter	0	0	20,000	20,000	0.06
39	Abhay D Shah	Non-Promoter	0	0	45,000	45,000	0.06
40	Abhishek Sudhir Kumar Bachhawat	Non-Promoter	2,460	0.01	1,00,000	1,00,000	0.29
41	Meet Vipulkumar Shah	Non-Promoter	0	0	50,000	50,000	0.15
42	Manju A Jain	Non-Promoter	0	0	40,000	40,000	0.12
43	Velani Kavyaben Viraj	Non-Promoter	0	0	50,000	50,000	0.15
44	Prateek Agarwal	Non-Promoter	0	0	35,000	35,000	0.10
45	Akanksha Narula	Non-Promoter	15,000	0.06	20,000	20,000	0.06
46	Ishita Giri	Non-Promoter	7,000	0.03	25,000	25,000	0.07
47	Iccha Manghnani	Non-Promoter	0	0	25,000	25,000	0.07
48	Ensha Chhabra	Non-Promoter	0	0	25,000	25,000	0.07
49	Amit Arora	Non-Promoter	0	0	20,000	20,000	0.06
50	Oculus Capital Alternative Investment Fund - Oculus Capital Growth Fund	Non-Promoter	0	0	2,00,000	2,00,000	0.59
51	Varsha Chugh	Non-Promoter	0	0	40,000	40,000	0.12
52	Nandini Arora	Non-Promoter	0	0	1,80,000	1,80,000	0.53
53	Mbrd Investment	Non-Promoter	0	0	2,00,000	2,00,000	0.59
54	Aryan Khan	Non-Promoter	0	0	1,00,000	1,00,000	0.29
55	Niti Mehul Shah	Non-Promoter	0	0	1,00,000	1,00,000	0.29
56	Osprey Credit Resources Ltd	Non-Promoter	0	0	50,000	50,000	0.15
57	Mihir Vipul Shah	Non-Promoter	0	0	1,00,000	1,00,000	0.29
58	Darshan Nilesh Dadia	Non-Promoter	0	0	1,00,000	1,00,000	0.29
59	Shreyas J Bachhawat	Non-Promoter	0	0	50,000	50,000	0.15
60	Aaryan J Bachhawat	Non-Promoter	0	0	50,000	50,000	0.15
61	Dinesh Motilal Rathod	Non-Promoter	0	0	60,000	60,000	0.17
62	Moneycare Securities And Financial Services Pvt Ltd	Non-Promoter	0	0	50,000	50,000	0.15
63	Pratibha Ketan Kothia	Non-Promoter	7,600	0.03	1,00,000	1,00,000	0.29
64	Pritesh J Rajani	Non-Promoter	3,150	0.01	50,000	50,000	0.15
65	Kalpesh Babulal Shah	Non-Promoter	0	0	18,000	18,000	0.05
66	Silvi Sanghvi Nre	Non-Promoter	0	0	18,000	18,000	'0.05
67	Alpaben Kulin Shah	Non-Promoter	0	0	18,000	18,000	'0.05
68	Shilaben Bharatbhai Vora	Non-Promoter	0	0	30,000	30,000	0.09
69	Girish Amrutlal Bhandari	Non-Promoter	0	0	50,000	50,000	0.15
70	Milan Shah Huf	Non-Promoter	0	0	16,000	16,000	0.05
71	Abhay Shaileshkumar Doshi	Non-Promoter	0	0	18,000	18,000	0.05
72	Kokilaben Rasiklal Sanghvi	Non-Promoter	0	0	18,000	18,000	0.05
73	Kirankumar Dineshkumar Siriya	Non-Promoter	0	0	18,000	18,000	0.05
74	Tushar Kirtilal Virvadia Huf	Non-Promoter	0	0	18,000	18,000	0.05
75	Payalben Jigar Mehta	Non-Promoter	0	0	18,000	18,000	0.05
76	Vidhi Vicky Shah	Non-Promoter	0	0	40,000	40,000	0.12
77	Vipul Bhartia	Non-Promoter	0	0	25,000	25,000	0.07
78	Finfinite Consulting Llp	Non-Promoter	0	0	30,000	30,000	0.08

Sr. No.	Name of Proposed Allottee	Category	Pre-Issue Holding	% of holding	No. of securities proposed to be allotted	Post issue holding (on fully diluted basis)	% of holding
79	Abhinav B Singhi	Non-Promoter	0	0	35,000	35,000	0.10
80	Vipin Tejal Parmar	Non-Promoter	0	0	58,000	58,000	0.17
81	Sumit Bhandari	Non-Promoter	0	0	45,000	45,000	0.13
82	Ravella Sailaja	Non-Promoter	0	0	30,000	30,000	0.08
83	Venkayamma Paladugu	Non-Promoter	0	0	30,000	30,000	0.08
84	Satvika Gada	Non-Promoter	0	0	30,000	30,000	0.08
85	Bhavya Sannareddy	Non-Promoter	0	0	30,000	30,000	0.08
86	Pm Investment	Non-Promoter	0	0	2,00,000	2,00,000	0.59
87	Ramaswamy Anand	Non-Promoter	10,000	0.04	1,00,000	1,10,000	0.29
88	Gayathri Radhakrishnan	Non-Promoter	0	0	1,00,000	1,00,000	0.29
89	Viral Kishorkumar Shah	Non-Promoter	0	0	30,000	30,000	0.08
90	Girish Advani	Non-Promoter	0	0	35,000	35,000	0.10
91	Amit Kumar Agarwal	Non-Promoter	0	0	30,000	30,000	0.08
92	Anand Agarwal	Non-Promoter	0	0	35,000	35,000	0.10
93	Vineeth Kumar Anchalia	Non-Promoter	0	0	60,000	60,000	0.28
94	Jagruti Patel	Non-Promoter	0	0	18,000	18,000	0.18
95	Sunaina Agarwal	Non-Promoter	0	0	30,000	30,000	0.08
96	Rahil Nimish Choksi	Non-Promoter	0	0	25,000	25,000	0.07
97	Shrenik Jain	Non-Promoter	0	0	25,000	25,000	0.07
98	Monil Bhala	Non-Promoter	0	0	1,00,000	1,00,000	0.29
99	Aditya K Shah	Non-Promoter	0	0	30,000	30,000	0.08
100	Abhishek Goyal	Non-Promoter	0	0	25,000	25,000	0.07
101	Jatin Ashok Khandwala - Huf	Non-Promoter	0	0	50,000	50,000	0.29
102	Shinal D Dharu	Non-Promoter	0	0	50,000	50,000	0.29
103	Zaverben Popatlal Gala	Non-Promoter	0	0	35,000	35,000	0.10
104	Saumil M Dawlatjada	Non-Promoter	0	0	35,000	35,000	0.10
105	Confido Capital Advisors Private Limited	Non-Promoter	0	0	1,00,000	1,00,000	0.29
106	Windmill Investment Holdings Limited	Non-Promoter	0	0	40,000	40,000	0.12
107	Kashmira Wadekar	Non-Promoter	0	0	21,250	21,250	0.06
108	Saroj Harshad Sheth	Non-Promoter	0	0	54,000	54,000	0.16
109	Mahavir Kumar	Non-Promoter	0	0	22,500	22,500	0.07
110	Akshita Jain	Non-Promoter	0	0	25,000	25,000	0.07
111	Sanjeev Shivkumar Khanna	Non-Promoter	0	0	43,500	43,500	0.13
112	Usha Potnis	Non-Promoter	0	0	42,500	42,500	0.13
113	Avan Investments	Non-Promoter	0	0	50,000	50,000	0.15

ANNEXURE - II
TO THE EGM NOTICE DATED 16.10.2024.

Current and Proposed Status of the Allottees, post the preferential allotment are as follows :

Sr. No.	Name	Current Status	Proposed Status
1	MRS SUSHMA ASHOK GARWARE	Promoter	Promoter
2	MR.ADITYA ASHOK GARWARE	Promoter	Promoter
3	DSG SHIP SERVICES PVT LTD	Non-Promoter	Non-Promoter
4	PAM SECURITIES PVT LTD	Non-Promoter	Non-Promoter
5	BANARAS TRADING PVT LTD	Non-Promoter	Non-Promoter
6	SHRI KRISHNA WELFARE TRUST	Non-Promoter	Non-Promoter
7	KESHAV PORWAL	Non-Promoter	Non-Promoter
8	VAIBHAV HARESH SHAH	Non-Promoter	Non-Promoter
9	DIPAKKUMAR GAMANLAL MEHTA	Non-Promoter	Non-Promoter
10	SHRI ABHISHEK BACHHAWAT - HUF	Non-Promoter	Non-Promoter
11	SUDHIR KUMAR BACHHAWAT - HUF	Non-Promoter	Non-Promoter
12	RUPALI BACHHAWAT	Non-Promoter	Non-Promoter
13	J V ATHAVALE - HUF	Non-Promoter	Non-Promoter
14	PRAMOD KUMAR SARAF	Non-Promoter	Non-Promoter
15	DEEPA BAGLA FINANCIAL CONSULTANTS PVT LTD	Non-Promoter	Non-Promoter
16	ASHA CHOKHANY	Non-Promoter	Non-Promoter
17	SAHIL JAIN	Non-Promoter	Non-Promoter
18	VAIBHAV AGRAWAL	Non-Promoter	Non-Promoter
19	JULIE AGRAWAL	Non-Promoter	Non-Promoter
20	KAKADIA HASMUKH	Non-Promoter	Non-Promoter
21	SANJAY KAKADIA	Non-Promoter	Non-Promoter
22	RAKESH KUMAR MIDHA	Non-Promoter	Non-Promoter
23	ARCHANA M SARDANA	Non-Promoter	Non-Promoter
24	M/S PADMAVATI FINANCE & INVESTMENTS	Non-Promoter	Non-Promoter
25	PARSHVA SANGHVI	Non-Promoter	Non-Promoter
26	JINAY HANISH SANGHVI	Non-Promoter	Non-Promoter
27	RANU PARWAL	Non-Promoter	Non-Promoter
28	AJAY KAILAS PAWAR	Non-Promoter	Non-Promoter
29	MAHEK KETAN KAMDAR	Non-Promoter	Non-Promoter
30	TEJAL KETAN KAMDAR	Non-Promoter	Non-Promoter
31	VED KETAN KAMDAR	Non-Promoter	Non-Promoter
32	VYOM KETAN KAMDAR	Non-Promoter	Non-Promoter
33	SHILPA SANJAY SHAH	Non-Promoter	Non-Promoter
34	NISHANT P WASHA	Non-Promoter	Non-Promoter
35	RAM CHANDER BANARSI DASS	Non-Promoter	Non-Promoter
36	NURANI PADMANABHAN S	Non-Promoter	Non-Promoter
37	ABHAY D SHAH	Non-Promoter	Non-Promoter
38	ABHISHEK SUDHIR KUMAR BACHHAWAT	Non-Promoter	Non-Promoter
39	MEET VIPULKUMAR SHAH	Non-Promoter	Non-Promoter
40	MANJU A JAIN	Non-Promoter	Non-Promoter
41	VELANI KAVYABEN VIRAJ	Non-Promoter	Non-Promoter
42	PRATEEK AGARWAL	Non-Promoter	Non-Promoter
43	AKANKSHA NARULA	Non-Promoter	Non-Promoter
44	ISHITA GIRI	Non-Promoter	Non-Promoter
45	ICCHA MANGHNANI	Non-Promoter	Non-Promoter

Sr. No.	Name	Current Status	Proposed Status
46	ENSHA CHHABRA	Non-Promoter	Non-Promoter
47	AMIT ARORA	Non-Promoter	Non-Promoter
48	OCULUS CAPITAL ALTERNATIVE INVESTMENT FUND - OCULUS CAPITAL GROWTH FUND	Non-Promoter	Non-Promoter
49	VARSHA CHUGH	Non-Promoter	Non-Promoter
50	NANDINI ARORA	Non-Promoter	Non-Promoter
51	MBRD INVESTMENT	Non-Promoter	Non-Promoter
52	ARYAN KHAN	Non-Promoter	Non-Promoter
53	NITI MEHUL SHAH	Non-Promoter	Non-Promoter
54	OSPREY CREDIT RESOURCES LTD	Non-Promoter	Non-Promoter
55	MIHIR VIPUL SHAH	Non-Promoter	Non-Promoter
56	DARSHAN NILESH DADIA	Non-Promoter	Non-Promoter
57	SHREYAS J BACHHAWAT	Non-Promoter	Non-Promoter
58	AARYAN J BACHHAWAT	Non-Promoter	Non-Promoter
59	DINESH MOTILAL RATHOD	Non-Promoter	Non-Promoter
60	MONEYCARE SECURITIES AND FINANCIAL SERVICES PVT LTD	Non-Promoter	Non-Promoter
61	PRATIBHA KETAN KOTHIA	Non-Promoter	Non-Promoter
62	PRITESH J RAJANI	Non-Promoter	Non-Promoter
63	KALPESH BABULAL SHAH	Non-Promoter	Non-Promoter
64	SILVI SANGHVI NRE	Non-Promoter	Non-Promoter
65	ALPABEN KULIN SHAH	Non-Promoter	Non-Promoter
66	SHILABEN BHARATBHAI VORA	Non-Promoter	Non-Promoter
67	GIRISH AMRUTLAL BHANDARI	Non-Promoter	Non-Promoter
68	MILAN SHAH HUF	Non-Promoter	Non-Promoter
69	ABHAY SHAILESHKUMAR DOSHI	Non-Promoter	Non-Promoter
70	KOKILABEN RASIKLAL SANGHVI	Non-Promoter	Non-Promoter
71	KIRANKUMAR DINESHKUMAR SIRIYA	Non-Promoter	Non-Promoter
72	TUSHAR KIRTILAL VIRVADIA HUF	Non-Promoter	Non-Promoter
73	PAYALBEN JIGAR MEHTA	Non-Promoter	Non-Promoter
74	VIDHI VICKY SHAH	Non-Promoter	Non-Promoter
75	VIPUL BHARTIA	Non-Promoter	Non-Promoter
76	FINFINITE CONSULTING LLP	Non-Promoter	Non-Promoter
77	ABHINAV B SINGHI	Non-Promoter	Non-Promoter
78	VIPIN TEJAL PARMAR	Non-Promoter	Non-Promoter
79	SUMIT BHANDARI	Non-Promoter	Non-Promoter
80	RAVELLA SAILAJA	Non-Promoter	Non-Promoter
81	VENKAYAMMA PALADUGU	Non-Promoter	Non-Promoter
82	SATVIKA GADA	Non-Promoter	Non-Promoter
83	BHAVYA SANNAREDDY	Non-Promoter	Non-Promoter
84	PM INVESTMENT	Non-Promoter	Non-Promoter
85	RAMASWAMY ANAND	Non-Promoter	Non-Promoter
86	GAYATHRI RADHAKRISHNAN	Non-Promoter	Non-Promoter
87	VIRAL KISHORKUMAR SHAH	Non-Promoter	Non-Promoter
88	GIRISH ADVANI	Non-Promoter	Non-Promoter
89	AMIT KUMAR AGARWAL	Non-Promoter	Non-Promoter
90	ANAND AGARWAL	Non-Promoter	Non-Promoter
91	VINEETH KUMAR ANCHALIA	Non-Promoter	Non-Promoter
92	JAGRUTI PATEL	Non-Promoter	Non-Promoter

Sr. No.	Name	Current Status	Proposed Status
93	SUNAINA AGARWAL	Non-Promoter	Non-Promoter
94	RAHIL NIMISH CHOKSI	Non-Promoter	Non-Promoter
95	SHRENIK JAIN	Non-Promoter	Non-Promoter
96	MONIL BHALA	Non-Promoter	Non-Promoter
97	ADITYA K. SHAH	Non-Promoter	Non-Promoter
98	ABHISHEK GOYAL	Non-Promoter	Non-Promoter
99	JATIN ASHOK KHANDWALA - HUF	Non-Promoter	Non-Promoter
100	SHINAL D DHARU	Non-Promoter	Non-Promoter
101	ZAVERBEN POPATLAL GALA	Non-Promoter	Non-Promoter
102	SAUMIL M DAWLATJADA	Non-Promoter	Non-Promoter
103	CONFIDO CAPITAL ADVISORS PRIVATE LIMITED	Non-Promoter	Non-Promoter
104	WINDMILL INVESTMENT HOLDINGS LIMITED	Non-Promoter	Non-Promoter
105	KASHMIRA WADEKAR	Non-Promoter	Non-Promoter
106	SAROJ HARSHAD SHETH	Non-Promoter	Non-Promoter
107	MAHAVIR KUMAR	Non-Promoter	Non-Promoter
108	AKSHITA JAIN	Non-Promoter	Non-Promoter
109	SANJEEV SHIVKUMAR KHANNA	Non-Promoter	Non-Promoter
110	USHA POTNIS	Non-Promoter	Non-Promoter
111	AVAN INVESTMENTS	Non-Promoter	Non-Promoter